

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF CALIFORNIA

JEREMY D. MAURER, No. C 11-03580 CW
Plaintiff, MINUTE ORDER AND
v. CASE MANAGEMENT
ORDER
MARCUS & PARTNERS, INC., et al.,
Defendants.

Clerk: Nikki D. Riley Reporter: Jennifer Macato
Plaintiff Attorney: No Appearance
Defendant Attorney: Brandon Reeves appearing via CourtCall; Peter Brekhus; Steven Boosler

A case management conference was held on: Tuesday, November 8, 2011. The Case Management Statement and Proposed Order filed by the parties is hereby adopted by the Court as the Case Management Order for the case, except as may be noted below. The Court's standard Order for Pretrial Preparation also applies.

The case is hereby referred to the following ADR process:
Non-binding Arbitration: ☐ Early Neutral Evaluation: ☐
Court-connected mediation: ☐ Private mediation: ☐
Magistrate Judge settlement conference: ☒
ADR session to be held by: (1/9/12)
(or as soon thereafter as is convenient to the mediator's schedule)
Deadline to add additional parties or claims: (1/9/12)
Date of next case management conference: (9/27/12)
Completion of Fact Discovery: (6/4/12)
Disclosure of identities and reports of expert witnesses: (8/1/12)
Completion of Expert Discovery: (9/4/12)

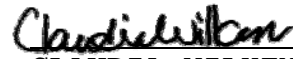
All case-dispositive motions to be heard at 2:00 P.M.
on or before: (9/27/12)
Final Pretrial Conference at 2:00 P.M. on: (12/5/12)
A 3 day Jury Trial will begin at 8:30 A.M. on: (12/17/12)

Additional Matters: Copy of Court's Order for Pretrial Preparation given to attys in court. Counsel for both sides are directed to discuss consenting to a specific Magistrate Judge for all purposes with their clients, and file the consent/declination form by 11/18/2011. The clerk is directed to efile and mail a copy of the order providing notice to pro se Plaintiff of requirements for opposing motion for summary judgment. Plaintiff's opening brief is due 6 weeks before 9/27/11 hearing date; Defendant's opposition/cross motion (contained within a single brief) due 2 weeks thereafter;

1 Plaintiff's reply/opposition to cross motion (contained within a
2 single brief) due one week thereafter; Defendant's reply due one week
3 thereafter. If Plaintiff fails to file a dispositive motion, then
4 Defendant's dispositive motion shall be filed 5 weeks before the
9/27/11 hearing date. **A Further Case Management Conference will be
held on 9/27/11 whether or not dispositive motions are filed (or on
whatever date dispositive motions are set).**

5 IT IS SO ORDERED.

6 Dated: 11/8/2011



CLAUDIA WILKEN

United States District Judge

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10 Copies to: Chambers; MagRef
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NOTICE

Case Management Conferences and Pretrial Conferences are conducted on **Tuesdays** at 2:00 p.m. **Criminal Law and Motion** calendar is conducted on **Wednesday** at 2:00 p.m. for defendants in custody and 2:30 p.m. for defendants not in custody. **Civil Law and Motion** calendar is conducted on **Thursdays** at 2:00 p.m. **Effective January 3, 2012, Criminal Law and Motion** calendar will be conducted on **Tuesdays** at 2:00 p.m. for defendants in custody and 2:30 p.m. for defendants not in custody. **Case Management Conferences and Pretrial Conferences** will be conducted on **Wednesdays** at 2:00 p.m. Order of call is determined by the Court. Counsel need not reserve a hearing date for civil motions; however, counsel are advised to check the legal newspapers or the Court's website at www.cand.uscourts.gov for unavailable dates.

Motions for Summary Judgment: Any cross-motion for summary judgment shall be contained within the opposition to any motion for summary judgment, shall contain 25 pages or less, and shall be filed 14 days after the filing of the motion. The reply to a motion may contain up to 15 pages, shall include the opposition to any cross-motion, and shall be filed 7 days after the filing of the opposition. (See Civil Local Rule 7-3). The Court may, *sua sponte* or pursuant to a motion under Civil L.R. 6-3, reschedule the hearing so as to give a moving party time to file a reply to any cross-motion.

All discovery motions are referred to a Magistrate Judge to be heard and considered at the convenience of his/her calendar. After a Magistrate Judge has been assigned, all discovery matters shall be noticed by the moving party for hearing on the assigned Magistrate Judge's regular law and motion calendar, or pursuant to that Judge's procedures.

(rev. 9/12/2011)

(order attached rev. 6/30/10)

1 ORDER FOR PRETRIAL PREPARATION

2 PRETRIAL CONFERENCE

3 1. Not less than 28 days prior to the pretrial conference,
4 counsel shall **exchange** (but not file or lodge) the papers
5 described in Civil L.R. 16-10(b)(7),(8),(9), and (10), and their
6 motions in limine.

7 2. At least 21 days before the final pretrial conference,
8 lead counsel who will try the case shall meet and confer with
9 respect to:

10 (a) Preparation and content of the joint pretrial
11 conference statement;

12 (b) Resolution of any differences between the
13 parties regarding the preparation and content of the joint
14 pretrial conference statement and the preparation and
15 exchange of pretrial materials to be served and lodged
16 pursuant to this Order for Pretrial Preparation. To the
17 extent such differences are not resolved, the parties will
18 present the issues in the pretrial conference statement so
19 that the judge may rule on the matter during the pretrial
20 conference; and

21 (c) Settlement of the action.

22 3. Not less than 14 days prior to the pretrial
23 conference, counsel shall submit the following.

24 (a) Pretrial Conference Statement. The parties shall
25 file a joint pretrial conference statement containing the
26 following information:

27 (1) The Action.

28 (A) Substance of the Action. A brief description of
the substance of claims and defenses which remain to be
decided.

(B) Relief Prayed. A detailed statement of all the
relief claimed, particularly itemizing all elements of
damages claimed.

(2) The Factual Basis of the Action.

1 (A) Undisputed Facts. A plain and concise statement
2 of all relevant facts not reasonably disputed.

3 (B) Disputed Factual Issues. A plain and concise
4 statement of all disputed factual issues which remain to be
5 decided.

6 (C) Agreed Statement. A statement assessing whether
7 all or part of the action may be presented upon an agreed
8 statement of facts.

9 (D) Stipulations. A statement of stipulations
10 requested or proposed for pretrial or trial purposes.

11 (3) Disputed Legal Issues. Without extended legal
12 argument, a concise statement of each disputed point of law
13 concerning liability or relief.

14 (4) Further Discovery or Motions. A statement of all
15 remaining discovery or motions.

16 (5) Trial Alternatives and Options.

17 (A) Settlement Discussions. A statement summarizing
18 the status of settlement negotiations and indicating
19 whether further negotiations are likely to be productive.

20 (B) Consent to Trial Before a Magistrate Judge. A
21 statement whether the parties consent to a court or jury
22 trial before a magistrate judge, with appeal directly to
23 the Ninth Circuit.

24 (C) Bifurcation, Separate Trial of Issues. A
25 statement of whether bifurcation or a separate trial of
26 specific issues is feasible and desired.

27 (6) Miscellaneous. Any other subjects relevant to
28 the trial of the action, or material to its just, speedy
and inexpensive determination.

(b) Exhibit List and Objections. The exhibit list
shall list each proposed exhibit by its number (see Civil L.R.
30-2(b)), description, and sponsoring witness, followed by
blanks to accommodate the date on which it is marked for
identification and the date on which it is admitted into

1 evidence. **No party shall be permitted to offer any exhibit in**
2 **its case-in-chief that is not disclosed in its exhibit list**
3 **without leave of the Court for good cause shown.** Parties shall
4 also deliver a set of premarked exhibits to the Courtroom
5 Deputy. The exhibit markers shall each contain the name and
6 number of the case, the number of the exhibit, and blanks to
7 accommodate the date admitted and the Deputy Clerk's initials.
8 (Appropriate sample forms are available on the Court's website
9 at www.cand.uscourts.gov). Any objections to exhibits which
10 remain after the pretrial meeting shall be indicated in the
11 pretrial statement.

12 (c) Witness List. In addition to the requirements of
13 FR CivP 26(a)(3)(A), a brief statement describing the substance
14 of the testimony to be given by each witness who may be called
15 at trial. **No party shall be permitted to call any witness in**
16 **its case-in-chief who is not disclosed in its pretrial statement**
17 **without leave of Court for good cause shown.**

18 (d) Use of Discovery Responses. In addition to the
19 requirements of FR CivP 26(a)(3)(B), a designation of any
20 excerpts from interrogatory answers or from responses for
21 admissions intended to be offered at trial. Counsel shall
22 indicate any objections to use of these materials and that
23 counsel have conferred respecting such objections.

24 (e) Trial briefs. Briefs on all significant disputed
25 issues of law, including foreseeable procedural and evidentiary
26 issues, which remain after the pretrial meeting.

27 (f) Motions in Limine. Any motions in limine that
28 could not be settled at the pretrial meeting shall be filed with

1 the pretrial statement. All motions in limine shall be
2 contained within one document, limited to 25 pages pursuant to
3 Civil L.R. 7-2(b), with each motion listed as a subheading.
4 Opposition to the motions in limine shall be contained within
5 one document, limited to 25 pages, with corresponding
6 subheadings, and filed seven (7) days thereafter.

7 (g) Joint Proposed Voir Dire. The attached voir dire
8 questionnaire will be given to the venire members, and copies of
9 the responses will be made available to counsel at the beginning
10 of voir dire. Counsel may submit a set of additional requested
11 voir dire, to be posed by the Court, to which they have agreed
12 at the pretrial meeting. Any voir dire questions on which
13 counsel cannot agree shall be submitted separately. Counsel may
14 be allowed brief follow-up voir dire after the Court's
15 questioning.

16 (h) Joint Proposed Jury Instructions. As applicable,
17 jury instructions §1.1A, §1.1C, §1.2 through §1.17, §1.19, §2.1
18 through §2.13, §3.1 through §3.3 from the Manual of Model Civil
19 Jury Instructions for the Ninth Circuit (2007 Edition) will be
20 given absent objection. Counsel shall jointly submit one set of
21 additional proposed jury instructions, to which they have agreed
22 at the pretrial meeting. The instructions shall be ordered in
23 a logical sequence, together with a table of contents. Any
24 instruction on which counsel cannot agree shall be marked as
25 "disputed," and shall be included within the jointly submitted
26 instructions and accompanying table of contents, in the place
27 where the party proposing the instruction believes it should be
28 given. Argument and authority for and against each disputed

1 instruction shall be included as part of the joint submission,
2 on separate pages directly following the disputed instruction.

3
4 The parties shall email to cwpo@cand.uscourts.gov a copy of
5 their proposed jury instructions in WordPerfect or Word format.
6 The subject of the email should include the name of the parties,
7 the case number and a description of the document.

8 (i) Proposed Verdict Forms, Joint or Separate.

9 (j) Proposed Findings of Fact and Conclusions of Law
10 (Court Trial only). The parties shall email to
11 cwpo@cand.uscourts.gov a copy of their proposed findings of fact
12 and conclusions of law in WordPerfect or Word format. The
13 subject of the email should include the name of the parties, the
14 case number and a description of the document.

15 JURY SELECTION

16 The Jury Commissioner will summon 20 to 25 prospective
17 jurors. The Courtroom Deputy will select their names at random
18 and seat them in the courtroom in the order in which their names
19 are called.

20 Voir dire will be asked of sufficient venire persons so
21 that eight (or more for a lengthy trial) will remain after all
22 peremptory challenges and an anticipated number of hardship
23 dismissals and cause challenges have been made.

24 The Court will then take cause challenges, and discuss
25 hardship claims from the individual jurors, outside the presence
26 of the venire. The Court will inform the attorneys which
27 hardship claims and cause challenges will be granted, but will
28 not announce those dismissals until the process is completed.

1 Each side may then list in writing up to three peremptory
2 challenges. The attorneys will review each other's lists and
3 then submit them to the Courtroom Deputy.

4 Then, from the list of jurors in numerical order, the Court
5 will strike the persons with meritorious hardships, those
6 excused for cause, and those challenged peremptorily, and call
7 the first eight people in numerical sequence remaining. Those
8 people will be the jury.

9 All jurors remaining at the close of the case will
10 deliberate. There are no alternates.

11 SANCTIONS

12 Failure to comply with this Order is cause for sanctions
13 under Federal Rule of Civil Procedure 16(f).

14 IT IS SO ORDERED.

15
16 Dated: _____



17 CLAUDIA WILKEN
18 UNITED STATES DISTRICT JUDGE
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JUROR QUESTIONNAIRE

Please fill out this form as completely as possible and print clearly. Since we want to make copies for the attorneys and the Court, do not write on the back of any page. If you need more room, continue at the bottom of the page. Thank you for your cooperation.

1. Your name: _____

2. Your age: _____

3. The city where you live: _____

How long have you lived there: _____

4. Your place of birth: _____

5. Do you rent or own your own home? _____

6. Your marital status: (circle one)

single married live with partner separated divorced widowed

7. What is your occupation, and how long have you worked in it? (If you are retired, please describe your main occupation when you were working).

8. Who is (or was) your employer?

9. How long have you worked for this employer? _____

10. Please list the occupations of any adults with whom you live.

11. If you have children, please list their ages and sex and, if they are employed, please give their occupations.

12. Please describe your educational background:

Highest grade completed: _____

College and/or vocational schools you have attended:

Major areas of study: _____

13. Have you ever served on a jury before? _____ How many
times? _____

If yes: State/County Court _____ Federal Court _____

When? _____

Was it a civil or criminal case? _____

Did the jury(ies) reach a verdict? _____

14. Attached is a list of the parties in this case, the law
firms representing the parties, attorneys in this case, and
persons who are potential witnesses in this case. Do you
know, or think you know, any of the persons listed?

Yes: _____ No: _____

If so, make a check next to their name.

UNITED STATES DISTRICT COURT
FOR THE
NORTHERN DISTRICT OF CALIFORNIA

MAURER et al,

Case Number: CV11-03580 CW

Plaintiff,

CERTIFICATE OF SERVICE

v.

MARCUS & PARTNERS, INC. et al,

Defendant.

I, the undersigned, hereby certify that I am an employee in the Office of the Clerk, U.S. District Court, Northern District of California.

That on November 16, 2011, I SERVED a true and correct copy(ies) of the attached, by placing said copy(ies) in a postage paid envelope addressed to the person(s) hereinafter listed, by depositing said envelope in the U.S. Mail, or by placing said copy(ies) into an inter-office delivery receptacle located in the Clerk's office.

Jeremy D. Maurer
P.O. Box 70474
Oakland, CA 94612-0474

Dated: November 16, 2011

Richard W. Wieking, Clerk
By: Nikki Riley, Deputy Clerk